

SSI & SSDI Non-Medical Documentation Checklist

(if not applicable, write N/A)

Name _____

DOB _____ SSN _____

Application date _____

SSI

All applicants:

- _____ Photo ID
- _____ If own/rent, copy of mortgage/rent agreement
- _____ If he or she doesn't rent: name, address of person(s) providing in-kind help
- _____ List of dependents
- _____ Ownership of vehicle(s)
- _____ Copy of life insurance policy
- _____ Most recent bank account statement, including any joint bank accounts
- _____ Copy of certificates of deposit
- _____ Copy of stock/mutual fund certificates
- _____ Copy of bonds held in own name
- _____ Copy of any land/houses, etc., proof of ownership
- _____ Copy of burial contracts
- _____ Copy of any other household income: pay stubs, other benefits, child support

Immigrants:

- _____ Proof of sponsorship—original
- _____ Proof of citizenship or alien status—original
- _____ Birth certificate (may be required)

SSDI

All applicants:

- _____ Birth Certificate
- _____ Copy of any current pay stubs
- _____ List of dependents
- _____ Proof of Worker's Compensation or State Disability Insurance Benefits (benefits letter or check stubs)

Immigrants:

- _____ Proof of sponsorship—original
- _____ Proof of citizenship or alien status—original